

PROPOSAL

Date: 12 07 2024

Deal Number:	20711188605	Salesperson:	Eddie Travis
Business Name:	Hattens Solicitors Ltd		
Trading Style:	Limited	Co Reg:	13728823

Trading Since:	2021	Number of Directors/Partners:	3
Principal Activity:	Law Practice	Overdraft Facility:	90000
Business Address:	90 Orsett Rd, Grays RM17 5ER		

Main Contact:	Kelly Dulieu	Position:	Director
Telephone Number:	01375 374851	Email:	kdulieu@hattens.co.uk

Requirement Information

Agreement Type:	Loan (Unsecured)	Invoice Value:	50000
Supplier:		Term profile:	0+12
Asset Details:			
Funder:	MaxCap		

Director/Partners/Shareholders - Ensure 3 years full address history

Name:	Kelly Dulieu				
Address:	Flat 3, Hawthorne House, 77 Gooshays Gardens, Romford, Essex, RM3 8FT				
Date of Birth:	25/08/1983	Homeowner	Yes	Time at Add	
Previous Addresses					

Name:	Samantha Lynch				
Address:	3 Froden Brook, Billericay, Essex, CM11 2TW				
Date of Birth:	20/08/1968	Homeowner	Yes	Time at Add	
Previous Addresses					

Name:	Leonie Adams				
Address:	136 Whitmore Avenue, Grays, Essex, RM16 2JH				
Date of Birth:	25/04/1978	Homeowner	Yes	Time at Add	
Previous Addresses					

Notes - e.g. Rationale for lend, what benefit will it provide, new contracts, any further info

This is an established law practice that has been trading as a partnership for over 150 years. They recently went Limited. They offer a wide range of services for both business and individuals & families. The change was made from a partnership to a limited company as 2 of the previous partners retired.

Funding is required to cover an upcoming VAT payment of £100,000. The transition from a partnership to a limited company, combined with outstanding invoices has created a temporary gap in cash flow.

All 3 shareholders are homeowners with clean credit.

I have attached their last set of account and have sent them the link to complete open banking. The password for the accounts is 080293.

<https://hattens.info/>

FPN Sent?	
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